

# PLUS MEMBERSHIP

REGULARLY \$60 PER YEAR NOW ONLY \$45 WITH SPECIAL CODE

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## FOR YOUR BUSINESS



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### ACCOUNTING SERVICES

- Take the hassles out of your company book keeping, accounting and taxes

### BOOK KEEPING - BUSINESS

- Take the hassles out of your business book keeping and taxes

### BUSINESS BRANDING SERVICES

- Branding experts for all sized companies and not for profit organizations

### BUSINESS COACHING

- Get expert business coaching for self employed business owner to senior executives at large companies and not for profit organizations

### HEALTHCARE PLANS - ENTREPRENEUR PLAN FOR BUSINESS OWNERS

- Pick our Entrepreneur Plan because it is the only plan where you get the flexibility to customize your healthcare benefits, get maximum coverage right away, insurance that protects you and more
- Make it easy for you and your small business to get big business benefits and savings.

OR

- Select from 7 pre-bundled health insurance plans with various levels of progressive coverage (3 plans with no medical questions or exams)

### INSURANCE - BUSINESS CONTINUITY

- Pays for all your business operating costs when you are injured or sick and cannot generate the revenue to pay the bills
- Coverage includes e.g. rent, utilities, phones, salaries, and much more

### INSURANCE - STOP LOSS FOR MEDICAL EXPENSES

- This insurance allots coverage of the employee's "reasonable and customary" expenses for necessary medical treatment in the event of a catastrophic injury or sickness

### INDIVIDUAL PENSION PLAN (IPP) FOR SELF EMPLOYED BUSINESS OWNERS

- You get higher contribution rates with your IPP than you do with RRSP's.
- An IPP can be a very powerful and flexible, retirement savings tool for owner managers, especially those who are close to retirement with inadequate savings.
- The IPP allows the use of pre-tax corporate income to help catch-up retirement savings.

### SET UP, REGISTRATION, TRADEMARKS AND FILINGS FOR YOUR BUSINESS

Make having your business easier with one stop online business registration and set up services for:

- Sole Proprietorship, Business/Profession Corporations, Non-profit organizations
- Trademarks
- Minute books
- Tax/Payroll/WCB accounts
- Company filings, templates for legal agreements
- Other related services

## PLUS MEMBERSHIP

EASY NEXT STEPS  
205 — 259 Midpark Way SE  
Calgary, Alberta T2X 1M2

1 (403) 879-2912

info@EasyNextSteps.com  
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FOR YOUR BUSINESS CONTINUED

**SPECIAL CARE - PRIVATE HEALTH SERVICES PLAN (PHSP) FOR YOUR BUSINESS**

If your business makes \$30k+ you can

- Set up and use your business PHSP so your business can pay for some or all of yours and your employee's healthcare expenses.
- Get exclusive member discounts - 50% savings on your plan setup, 20% savings on administration fees
- Pay for your healthcare with business before tax dollars and not personal after-tax dollar

**VIRTUAL ASSISTANTS TO MAKE RUNNING YOUR BUSINESS EASIER**

- Get virtual online assistance with admin, data entry, scheduling, marketing, social media, book keeping and much more

**WEBSITE AND SOCIAL MEDIA EXPERTISE**

- Get expert advice and support when it comes to your branding, website, social media needs

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FOR YOUR HEALTH



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**SPECIAL CARE ONLINE CANADIAN MEDICAL PRACTITIONERS and PHARMACY**  
Exclusive member discount pricing starting at \$6.77 /month paid annually

Online Medical Practitioners (24/7 Online and In-person access):

- Unlimited visits
- Talk to someone in about 15 minutes—no long waiting lines
- Diagnosed and treated for 450 minor illnesses right away and receive an online visit summary including any prescriptions you need
- Great for when it is hard to see a doctor

Online Pharmacy

- Save up to 30% on your prescription costs through our partner Alliance Pharmacy
- Free delivery to your door typically within one business day
- Order and get your prescriptions, over the counter medications and other pharmacy items with pharmacists always ready to help you
- Great for renewals and blister packs

**SPECIAL CARE EXCLUSIVE MEMBER ASSISTANCE PLAN (24/7)**

Get all this for only \$5 per month and is just like the best Employee Assistance Plan

- Counselling for personal and family matters (24/7 online and in-person access)
- Wellness/Nutrition/Fitness program
- Shopping Discounts/Rewards at over 700 stores, restaurants, entertainment venues

**HEALTHCARE PLANS - PERSONAL HEALTHCARE PLANS – PLUS**

- 4 Packaged healthcare plans
- Different levels of coverage depending on your needs
- No medical exam or questions

**INSURANCE - ACCIDENTAL DEATH AND DISMEMBERMENT**

- Provide tax-free payout to policyholders and their dependents in the event of an accident causing death or disablement
- Sums start at \$100,000, and can be paid out in units of \$50,000 to maximum of \$500,000

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FOR YOUR HEALTH CONTINUED

**INSURANCE - CRITICAL ILLNESS**

- Covers you and your family if you are diagnosed with 25 illnesses; including cancer, heart attack, stroke, loss of sight/hearing/speech, MS, Parkinson's Alzheimer's.

Take the financial stress away and use the money to:

- Go for a needed vacation
- Take additional time off to rest
- Pay for home care/home renovations or other items.

**INSURANCE - DISABLEMENT AND DISMEMBERMENT**

- Great coverage if your livelihood depends on your body parts (e.g. pro athletes, models, performers, emergency respondents, etc.)

**SPECIAL CARE - MAYO CLINIC DIAGNOSTICS AND TREATMENT**

If you are diagnosed with a serious illness or major orthopedic concern you get:

- Access to a timely first or second medical opinion from Mayo Clinic
- If required, additional diagnostics, on-site care or treatment at a Mayo Clinic

**SPECIAL CARE - MRI/CT SCANS AND SURGERIES/PROCEDURES IN JUST WEEKS**

- No more long waiting lists
- Improve and shorten your recovery
- Get diagnostics (including MRI and CT scans), pre/post-surgery consultation with specialists
- Surgery for more than 135 eligible conditions and 500 medical procedures.
- The Premium Package adds on critical illness coverage and access to over 3,500 health facilities and 400,000 doctors in North America.

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FOR YOUR LIFESTYLE



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**TRAVEL - TRAVEL SPECIALIST (personal and business)**

Use experts for all your travel needs:

- Make your travel easy and hassle free
- Special destinations and special travel needs
- Location specialists

**MOVING - RELOCATION SERVICES**

In 55 cities across Canada you can get help with:

- Pre-move decision trips
- Destination services (research, departure packages, rental searches, settling in help)
- Moving services
- Moving packages
- International student packages

**TRAVEL INSURANCE - PERSONAL AND BUSINESS**

- Travel insurance for short, long and multiple business trips per year
- For your healthcare, trip cancellation and interruption, baggage, top up the coverage you have
- Did you know - that your provincial healthcare may not cover you when you are traveling in Canada

**TRAVEL INSURANCE - SNOWBIRD**

- Get a customized coverage plan to fit your unique needs, even if you have pre-existing medical conditions

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FOR YOUR MONEY



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**BANKING (PERSONAL) - BANK ACCOUNTS AND CREDIT CARDS**

- Get savings and chequing accounts that include incentive programs
- Get your credit card with programs designed to meet your needs

**BANKING (PERSONAL) - INSURANCE**

- Mortgage insurance
- Credit card insurance
- Personal loan and line of credit insurance

**BANKING (PERSONAL) - LOANS AND LINE OF CREDIT**

Members get preferred rates when:

- Getting a loan
- Getting a Line of Credit (personal, home owner, students)

**BANKING (PERSONAL) - MORTGAGES**

Members get preferred rates when:

- Buying your home
- Refinancing your house
- Buying another property

**BANKING (PERSONAL) - WEALTH MANAGEMENT**

- Investments
- Plans (e.g. RRSP's, TFSA's, RRIIF's, and others)
- Financial Planning

**BANKING (BUSINESS) - ACCEPTING PAYMENTS AND PAYROLL**

- Merchant Payment Services
- Payroll
- Paying your taxes

**BANKING (BUSINESS) - ACCOUNTS AND CREDIT CARDS**

- Get savings and chequing accounts that include incentive programs
- Get your credit card with programs designed to meet your needs

**BANKING (BUSINESS) - LOANS, LINE OF CREDIT, FINANCING AND MORE**

- Small Business Loans & Lines of Credit
- Canada Small Business Financing Loan
- Commercial Loans & Lines of Credit
- Commercial Mortgages
- Integrated borrowing solutions

**BANKING (BUSINESS) - TREASURY AND PAYMENTS**

- Manage your payables and receivables
- Cross border services
- Corporate cards

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FOR YOUR MONEY CONTINUED

**INSURANCE – LIFE**

- In case you pass away unexpectedly, your loved ones will be able to maintain their lifestyle and move forward with less financial worries

**MORTGAGE BROKER SERVICES**

- With a funded mortgage, our preferred partner program will supply up to \$300 towards the cost of an appraisal or towards lawyers fees/closing costs
- Purchases, renewals, refinances, rental properties, and more
- Access to mortgage products from a variety of lenders including the big banks
- No cost to you and access to other preferred incentives

**TAX AND AUDIT SERVICES (PERSONAL AND BUSINESS)**

- Let experts do all the work to put you and your business in the best tax and audit position

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FOR YOUR PROTECTION



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**IDENTITY THEFT PROTECTION - PERSONAL AND BUSINESS**

- It is hard to know when your identity has been stolen. The longer it takes for you to notice the worse the problems become and more complicated to resolve.
- Get comprehensive identity theft protection, continuous credit and credit score checking, 24/7 online support.

**LEGAL ADVICE (ONLINE 24/7) - PERSONAL AND BUSINESS**

Starting at just \$24.95 per month you get:

- Unlimited consultations,
- Help with speeding tickets
- 24-hour emergency assistance
- Uncontested family law
- Landlord/tenant agreements
- Document preparation reviews (e.g. wills, power of attorney)

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